



**GWINNETT
MAGAZINE**

BEST OF GWINNETT 2014



SPECIAL ISSUE



Green Financial Resources, LLC Here to Help!



With 27 years of professional wisdom, and 17 years here in Gwinnett, Green Financial Resources President/CEO Roger Green aims to help his clients understand investment planning. His tried and true approach is customer-focused, offering advice in an honest, clear method that seeks to help people diversify and invest to increase the potential for growth in their assets over the long-term.

"We believe God is in charge, but it's on us to be good stewards of our capital," Green says. "If you sit idle on your money, then you're removing the potential. Our focus has been on getting people to take action to control their financial future through planning, and to do so as more educated investors."

Customers come seeking advice that runs the gamut: financial and retirement planning; investments and investment allocation; savings and withdrawal advice; estate planning; company retirement plans; tax reduction/deferral advice; LTC, life, and disability insurance coverage; charitable giving strategies; and our educational retirement planning classes.

Green says he's thankful for the expertise of his wife, Laura, who is Chief Operating Officer, and the work of

his entire staff. "It's the team that makes our business successful," he says.

"Each person contributes different things, but we are all focused on delivering excellent customer service and on truly helping people—and I believe that comes through in all we do."

GFR is: Eina Patterson, Stewart Fogleman, Amanda Gilbert, Jeannie Gravett, Skyler Hoshell, Kelly Schmidt, Jason Riper, Cait Patterson, Betty Huff, Brittany Knowles, Tim Conway, Marc Spoin, Roger Green, Laura Green and Roger and Laura's first grandchild, Aliyah Green.

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