



# 2021 FINALISTS

15<sup>TH</sup> ANNIVERSARY

Finalists for the 2021 Invest in Others Awards actively worked to make a difference by supporting a wide spectrum of causes. This year's finalists have been involved with their designated charities for an average of 14 years, helping to advance causes such as education and youth programs, health and wellness, and hunger and poverty prevention. Collectively, they volunteer nearly 500 hours per month and serve 150,000 people annually!

## Catalyst Award



**Amy Doherty**

**Wellstrong, Inc.**  
Centinel Financial Group, LLC  
Royal Alliance – Advisor Group



**Bob Swift**

**3rd Decade**  
TCI Wealth Advisors  
Charles Schwab



**Ralph Ujano Jr.**

**Helping Hands for Single  
Moms Dallas**  
The Ujano Advisory Group LLC  
TD Ameritrade Institutional

## Community Service Award



**Roger S. Green**

**Auditory-Verbal Center, Inc.**  
Green Financial Resources, LLC  
Cetera Advisors



**Ruben Rozental**

**Commit & Act, (US)**  
PGI Wealth Management  
TD Ameritrade Institutional



**Elizabeth M. Shabaker**

**Free Arts for Abused Children  
of Arizona**  
Versant Capital Management,  
Inc.  
Charles Schwab

## Volunteer of the Year Award



**Kenneth "Larry" Agee**

**Disaster Aid USA**  
Agee Financial Group  
SagePoint – Advisor Group



**Kevin S. Bode**

**Knead Community Café**  
Northwestern Mutual



**Isaac Simon**

**Coalition for the Homeless**  
Morgan Stanley Wealth  
Management

## Lifetime Achievement Award



**Peter Chieco**

**Cooley's Anemia Foundation**  
Morgan Stanley Wealth  
Management



**Ferdinand Garcia**

**San Francisco AIDS  
Foundation**  
Woodbury Financial  
Advisor Group



**Dan Jenkins**

**Big Brothers Big Sisters of  
Greater Pittsburgh**  
JKS Financial  
Northwestern Mutual

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